



WEIN BERHAD
(Company No. 742890-W)
(Incorporated in Malaysia)
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2015
(The figures have not been audited)

	(Unaudited)	(Audited)
	As at	As at
	30-Jun-15	31-Dec-14
	RM'000	RM'000
ASSETS		
Property, plant and equipment	21,711	18,518
Investment properties	60,000	65,570
Other investments	-	952
Deferred tax assets	65	65
Total non-current assets	<u>81,776</u>	<u>85,105</u>
Inventories	5,486	4,486
Property Development Expenditure	133,000	-
Trade and other receivables	13,511	47,643
Current tax assets	710	559
Cash and cash equivalents	27,642	28,044
Total current assets	<u>180,349</u>	<u>80,732</u>
TOTAL ASSETS	<u>262,125</u>	<u>165,837</u>
EQUITY AND LIABILITIES		
Share capital	95,672	95,672
Reserves	16,056	14,853
Total equity attributable to shareholders of the Company	<u>111,728</u>	<u>110,525</u>
Non controlling interests	(39)	421
Total equity	<u>111,689</u>	<u>110,946</u>
Long term borrowings	92,390	39,316
Deferred tax liabilities	1,330	1,330
Total non-current liabilities	<u>93,720</u>	<u>40,646</u>
Trade and other payables	36,232	7,744
Loans and borrowings	20,102	6,364
Current tax liabilities	382	137
Total current liabilities	<u>56,716</u>	<u>14,245</u>
TOTAL LIABILITIES	<u>150,436</u>	<u>54,891</u>
TOTAL EQUITY AND LIABILITIES	<u>262,125</u>	<u>165,837</u>
Net Assets per ordinary share (RM)	<u>0.58</u>	<u>0.58</u>

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.



WEIN BERHAD

(Company No. 742890-W)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

FOR THE PERIOD ENDED 30 JUNE 2015

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	3 months ended		6 months ended	
	30-Jun		30-Jun	
	2015	2014	2015	2014
	RM'000	RM'000	RM'000	RM'000
Revenue	10,552	10,711	20,266	20,387
Cost of goods sold	(8,702)	(9,033)	(16,936)	(17,212)
Gross profit	<u>1,850</u>	<u>1,678</u>	<u>3,330</u>	<u>3,175</u>
Other operating incomes	1,338	929	2,479	1,505
Distribution and administrative expenses	(1,769)	(2,066)	(3,408)	(3,889)
Finance costs	(1,070)	(181)	(1,221)	(369)
Share of result of associate	-	75	-	275
Profit before taxation	<u>349</u>	<u>435</u>	<u>1,180</u>	<u>697</u>
Tax expense	(286)	(277)	(436)	(482)
Profit for the period	<u>63</u>	<u>158</u>	<u>744</u>	<u>215</u>
Other Comprehensive Income, net of tax				
Fair value of available-for-sale financial assets	-	273	-	461
Total Comprehensive Income for the period	<u>63</u>	<u>431</u>	<u>744</u>	<u>676</u>
Profit/(Loss) attributable to:				
Owners of the Company	521	277	1,204	370
Non-controlling interests	(458)	(119)	(460)	(155)
	<u>63</u>	<u>158</u>	<u>744</u>	<u>215</u>
Total comprehensive income attributable to:				
Owners of the Company	521	277	1,204	831
Non-controlling interests	(458)	(119)	(460)	(155)
	<u>63</u>	<u>431</u>	<u>744</u>	<u>676</u>
Basic earnings per share (sen)	<u>0.27</u>	<u>0.18</u>	<u>0.63</u>	<u>0.24</u>
Diluted earnings per share (sen)	<u>0.27</u>	<u>0.18</u>	<u>0.63</u>	<u>0.24</u>

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.



EWEIN BERHAD
 (Company No. 742890-W)
 (Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 JUNE 2015
 (The figures have not been audited)

	Share capital RM'000	Non- Distributable Reverse acquisition reserve RM'000	Non- Distributable Fair value reserve RM'000	Non- Distributable Warrant reserve RM'000	Distributable Retained earnings RM'000	Total RM'000	Non-Controlling Interest RM'000	Total equity RM'000
At 1 January 2015	95,672	(31,482)	832	21,919	23,583	110,524	421	110,945
Total comprehensive income for the period	-	-	-	-	1,204	1,204	(460)	744
At 30 June 2015	<u>95,672</u>	<u>(31,482)</u>	<u>832</u>	<u>21,919</u>	<u>24,787</u>	<u>111,728</u>	<u>(39)</u>	<u>111,689</u>
At 1 January 2014	52,731	(31,482)	934	12,128	47,842	82,153	698	82,851
Total comprehensive income for the period	-	-	(102)	-	3,162	3,060	(277)	2,783
Right issue	26,366	-	-	-	-	26,366	-	26,366
Bonus issue	26,366	-	-	-	(26,366)	-	-	-
Allocation of value to warrant reserve	(9,791)	-	-	9,791	-	-	-	-
Dividend	-	-	-	-	(1,055)	(1,055)	-	(1,055)
At 31 December 2014	<u>95,672</u>	<u>(31,482)</u>	<u>832</u>	<u>21,919</u>	<u>23,583</u>	<u>110,524</u>	<u>421</u>	<u>110,945</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.



EWEIN BERHAD

(Company No. 742890-W)

(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW

FOR THE PERIOD ENDED 30 JUNE 2015

(The figures have not been audited)

	Cumulative Quarter 6 Months Ended 30-Jun-15 RM'000	Cumulative Quarter 6 Months Ended 30-Jun-14 RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	1,180	697
Adjustments for:		
Non-cash items	1,129	902
Non-operating items	6,514	217
Operating profit before working capital changes	8,823	1,816
Changes in working capital		
Net changes in current assets	(99,867)	(16,986)
Net changes in current liabilities	28,487	(2,460)
Taxes paid	(343)	(546)
Net cash from/ (used in) operating activities	(62,900)	(18,176)
CASH FLOW FROM INVESTING ACTIVITIES		
- Dividend Income	19	117
- Interest income	173	173
- Withdrawal of short term deposits with licensed bank	8,874	-
- Proceeds from disposal of other investments	1,037	-
- Purchase of investment properties	-	-
- Purchase of property, plant and equipment	(4,322)	(358)
Net cash used in investing activities	5,781	(68)
CASH FLOW FROM FINANCING ACTIVITIES		
- Interest paid	(1,221)	(369)
- Drawdown of term loans	52,513	-
- Repayment of finance lease obligations	-	(58)
- Repayment of term loans	-	(2,656)
- Issuance of shares	-	26,366
Net cash from financing activities	51,292	23,283
Net change in cash and cash equivalents	(5,827)	5,039
Cash and cash equivalents at beginning	15,620	26,646
Cash and cash equivalents at end	9,793	31,685
<u>Cash and cash equivalents</u>		
Cash and cash equivalents included in the condensed consolidated cash flow statement comprise the following:		
Cash and bank balances	15,650	21,004
Bank overdrafts	(16,711)	(1,770)
Fixed deposits with license banks	10,854	12,451
	9,793	31,685

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying notes attached to the interim financial statements.